



IC CAD Market Trends 2011: Growth Returns

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INTRODUCTION

The IC CAD market grew 3.3% in 2010. Certainly not explosive growth but a start to what we predict is a fairly steady ten percent plus growth for the next five years. Moore's Law continues to drive the market; in fact IC CAD is the market that is most closely tied to the relentless advances in semiconductor process development. Still the dramatic growth of IC CAD we saw in the late 1990s is a thing of the past, as the shift of design methodology to the ES Level is accompanied by a loss in IC CAD seats.

One way of judging the market positions of companies is by looking at how many sub-apps they lead. In IC Layout Synopsys is number one in five sub-apps, Mentor is number one in four subapps and Cadence is number one in one.

OVERVIEW

The IC CAD Market Trends report includes market share, market forecast and analysis by sub-applications for the IC CAD sub-applications.

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