



## RTL Market Trends 2011

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### EXECUTIVE SUMMARY

It's good to grow. Growth doesn't solve all problems but it helps. One interesting aspect of recessions is that companies tend to falter coming out of a recession rather than during one. It's a combination of the fact that negative growth can be blamed on the recession, therefore hiding problems, and overreacting to the downturn. That is cutting too deep into the muscle of the company along with, or in some cases instead of, the fat. [View MT Executive Summary Industry Note...](#)

### INTRODUCTION

The "RTL and Below" market finally had a robust year of growth, growing nearly 11 percent in 2010. This follows two years of double digit negative growth in 2008 and 2009. It is clear from our numbers that after a few years of putting off purchases of RTL tools, 2010 was the year to invest in at least some RTL and gate-level tools.

### OVERVIEW

The RTL and Below Market Trends report includes market share, market forecast and analysis by sub-applications for the RTL and Below sub-applications.

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